

# Incident Management System (IMS) Roles and Responsibilities



## **Incident Manager**

Administrator on Call or Delegate

#### Role:

- Overall authority and responsibility for the Emergency Operations Centre
- o Organizes and directs the emergency management response.
- Chair of the Emergency Operations Centre.

## Immediate Responsibilities:

- o Initiate the hospital IMS by assuming role of Incident Manager.
- Review the Incident Management Structure chart and determine who is needed on the Incident Management Team (based on this emergency at this time).
- Assign Section Leaders:
  - Safety/Risk Management Leader
  - Liaison Leader
  - Communications Leader
  - Operations Section Leader
  - Planning Section Leader
  - Logistics Section Leader
  - Finance Section Leader
  - Scribe
- Coordinate incident management activities.
- Review and approve the incident action plan
- Receive status reports related to the emergency and discuss an initial action plan with EOC members.
- o Review priorities with the EOC members.
- Evaluate the need for evacuation.
- Initiate fan out if required.
- o Determine appropriate level of service during emergency (i.e. service reduction, cancellations, etc.).
- Ensure that contact and resource information has been established with outside agencies through the Liaison Leader.

## Intermediate Responsibilities:

- Arrange routine briefings with EOC members to receive status reports and update the incident action plan.
- o Consult with Section Leaders on resources (human & physical) needed.
- o Inform the Chief Executive Officer (CEO) of the emergency and provide status updates.

## Extended:

- Review and approve media releases submitted by Communications Leader.
- Direct Emergency Management Lead to activate the emergency management communications tool.



# Recovery:

- Once situation resolves, initiate deactivation of response.
- o Monitor return to normal activities.
- o Demobilize IMS Sections as required.
- o Debrief incident with EOC members.



## Safety/Risk Management Leader

Member of the Patient Relations, Privacy and Risk Department

#### Role:

- Oversee the safety of the Operations Section.
- Reports directly to the Incident Manager.
- o Member of the Emergency Operations Centre.
- o Ensure good risk management practices are applied.

## **Immediate Responsibilities:**

- Receive appointment from Incident Manager.
- o Review the Incident Management Structure chart.
- Obtain briefing from Incident Manager.
- Identify hazardous situations associated with the incident.
- o Collaborate with the Operations Section to ensure responders are as safe as possible.
  - Ensure that adequate levels of protective equipment are available and being used. (based on this emergency at this time)

## **Intermediate Responsibilities:**

- o Conduct risk analysis through the planning process.
- Create systems/procedures related to overall health and safety.
- Attend Planning Section meetings.
- Monitor safety conditions and develop safety measures.
- o Provide advice on safety issues.
- o Prepare Incident Safety Analysis (IMS Form 215-A).

## **Extended Responsibilities:**

- Attend EOC meetings.
- Alter, suspend or terminate activities that are deemed hazardous for responders.
  - Identify corrective actions and ensure implementation.
  - Coordinate corrective action with the Incident Manager and Operations Section Leader.

## Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.



## Liaison Leader

Member of Privacy and Risk/Emergency Management

## Role:

- Functions as incident contact person for representatives from other agencies.
- o Reports directly to the Incident Manager.
- o Member of the Emergency Operations Centre.

## Immediate Responsibilities:

- Receive appointment from Incident Manager.
- o Review the Incident Management Structure chart.
- Obtain briefing from Incident Manager.
- Review inter-hospital and municipal emergency organization contacts to determine appropriate contacts and message routing.
- o Establish communication with agencies involved in the emergency or needed in the response.
- Obtain information related to the emergency to provide to above emergency contacts and agencies, as appropriate.

## Intermediate Responsibilities:

- o Request assistance and information as needed from emergency contacts and agencies.
- o Relay any specific information to the Incident Management Team.
- o Advise the Incident Manager of issues related to outside assistance and support.
- o Communicate with other EOC's to organize resources from outside agencies.
- o Gather information from other organizations that are involved with the incident.
- o Provide briefings to other organizations about the incident.

## **Extended Responsibilities:**

- Attend EOC meetings (hospital and municipal).
- Maintain a list of outside organizations involved in the incident.
- o Report liaison status to the Incident Manager as requested.
- Update emergency contacts and agencies as emergency response progresses.

## Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements (in consultation with external stakeholders involved in emergency).



#### **Communication Leader**

Director of Communications or Delegate

#### Role:

- o Organize and coordinate all internal and external communications.
- o Reports directly to the Incident Manager.
- Member of the Emergency Operations Centre.

## **Immediate Responsibilities:**

- o Receive appointment from Incident Manager.
- Obtain briefing from Incident Manager.
- Determine who is needed on your team to assist with Communications duties (based on this emergency at this time.
- Establish Communications break out room
- o Appoint or confirm appointment of designates to your section.
  - Brief Section designates on current situation.
- Implement Crisis Communication Plan, outline actions plans and designate time for briefing.
- Establish Family Waiting Centre.
- o Establish Media Centre, as required.
- Begin to prepare scripts for announcements and press releases.
- As soon as possible, communicate to facility staff re: situation, telephone inquiries, etc.

## Intermediate Responsibilities:

- Prepare media releases and ensure media releases are approved by the Incident Manager
- Communicate with media and the public.
- Monitor news coverage/social media and relay any pertinent information related to the incident back to the Incident Management Team.
- o Inform onsite media of the physical area, which they have access to and those, which are restricted.
  - Coordinate with Security.
- Establish communications link with the city EOC or other EOCs
- Liaise with the city EOC Communications Leader to obtain up-to-date information for media releases and interviews
- Obtain information and updates regularly from designates.

#### **Extended Responsibilities:**

- Obtain progress reports from Operations, Planning, Logistics, and Finance Leaders as appropriate.
- Attend EOC meetings.
- Communicate with internal stakeholders
- Report communications status to the Incident Manager as requested.
- Post communication to keep staff updated on the emergency.
- Establish public inquiry hotline, as required

#### Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.



## **Operations Section Leader**

o Most qualified individual based upon the specific incident.

#### Role:

- o Organizes and directs aspects relating to the clinical operations of the Hospital.
- Coordinates and supervises the activities of the operations section.
- Member of the Emergency Operations Centre.

## **Immediate Responsibilities:**

- Receive appointment from Incident Manager.
- Obtain briefing from Incident Manager.
- Review the Incident Management Structure chart and determine who is needed on your section (based on this emergency at this time).
- o Establish Operations Section break out room.
- Determine who is needed on your team to assist with Communications duties (based on this emergency at this time.
- o Brief EOC Section Leaders and the Incident Manager on current situation.
- Outline actions plans and designate time for briefing.

## **Intermediate Responsibilities:**

- o Ensure essential patient care services and programs are maintained.
- Review current patient load with clinical areas.
- o Ensure coordination between departments.
- Obtain information and updates regularly from Operations Section designates.
- o Ensure all areas under operations section are adequately staffed and supplied.
- Recommend appropriate level of service during this emergency to the Incident Management Team.
- o Report concerns to the Incident Management Team.

## **Extended Responsibilities:**

- Attend EOC meetings
- Report operational status to the Incident Manager as requested.
- o If resources are scarce, resolve conflict surrounding allocation and identify priorities.
- Ensure that all actions and decisions are appropriately documented.

#### Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.



## **Planning Section Leader**

Most qualified individual based upon the specific incident.

#### Role:

- Develop the Incident Action Plan with the Incident Management Team Section Leaders.
- o Responsible for both short and long-term planning for emergency response and recovery.
- o Coordinates and supervises the activities of the planning section.
- o Member of the Emergency Operations Centre.

## Immediate Responsibilities:

- o Receive appointment from Incident Manager.
- Obtain briefing from Incident Manager.
- Review the Incident Management Structure chart and determine who is needed on your section (based on this emergency at this time).
- o Establish Planning Section break out room.
- Appoint or confirm appointment of designates to your section.
- o Brief Planning Section designates on current situation.
- Outline actions plans and designate time for briefing.

## **Intermediate Responsibilities:**

- o Obtain information and updates regularly from section designates.
- o Ensure all areas under the Planning Section are adequately staffed and supplied.
- Based on current data, project the hospitals' response and make plans/preparations to meet future needs.
- o Report concerns to the Incident Management Team.

#### **Extended Responsibilities:**

- Attend EOC meetings.
- In conjunction with the EOC members, develop short and long term plans progressing towards recovery.
- Ensure that all actions and decisions are appropriately documented.
- Report planning status to the Incident Manager as requested.

## Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.



## **Logistics Section Leader**

Most qualified individual based upon the specific incident.

#### Role:

- Organizes and directs those operations associated with maintenance of the physical environment, and adequate staffing, equipment, supplies, and space to support the emergency response.
- Coordinates and supervises the activities of the Logistics Section.
- o Member of the Emergency Operations Centre.

## Immediate Responsibilities:

- Receive appointment from Incident Manager.
- Obtain briefing from Incident Manager.
- Review the Incident Management Structure chart and determine who is needed on your section (based on this emergency at this time).
- Establish Logistics Section break out room.
- Appoint or confirm appointment of designates to your section.
- o Brief Section designates on current situation.
- o Outline actions plans and designate time for briefing.

## **Intermediate Responsibilities:**

- Oversee the acquisition of equipment and supplies, ensuring equitable distribution.
- Oversee the maintenance of the physical environment.
- Obtain information and updates regularly from Logistics Section designates and other Section Leaders (i.e. Operations Section).
- o Ensure all areas under the Logistics Section are adequately staffed and supplied.
- o Report facility issues and equipment and supply shortages to the Incident Management Team.
- o Obtain needed supplies with assistance of the Finance Section Leader.
- Obtain additional staffing, as required.

#### **Extended Responsibilities:**

- Attend EOC meetings.
- o Report Logistics status to the Incident Manager as requested.
- o Ensure that all communications are copied to the Communication Leader.
- Document actions and decisions on a continual basis.

#### Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.



## **Finance Section Leader**

VP or Director of Finance Services

#### Role:

- o Ensures availability of funds and monitors the utilization of financial assets.
- o Provides the documentation of expenditures relevant to the emergency.
- o Coordinates and supervises the activities of the Finance Section.
- Member of the Emergency Operations Centre.

# Immediate Responsibilities:

- Receive appointment from Incident Manager.
- Obtain briefing from Incident Manager.
- Review the Incident Management Structure chart and determine who is needed on your section (based on this emergency at this time).
- Establish Finance Section break out room, if required.
- Appoint or confirm appointment of designates to your section.
- Brief Finance Section designates on current situation.
- o Outline actions plans and designate time for briefing
- o Initiate the emergency cost codes and notify the Logistics Section of the number and criteria/authority for use.

## Intermediate Responsibilities:

- Ensure availability of funds.
- o Provide "cost to date" updates to the Incident Management Team.
- Report concerns to the Incident Management Team.
- Schedule meetings to include Finance Section designates to discuss updating the Section's action plan.

#### **Extended:**

- Attend EOC meetings.
- Report financial status to the Incident Manager as requested.
- Ensure emergency related costs are recorded, calculated by category, and if possible reimbursed.
- o Assure that all requests for personnel or supplies are documented.

## Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.
- o Calculate the emergency related expenditures by category and report to Senior Leadership.
- o Recover costs as is possible.



#### **Scribe**

Administrative assistant

#### Role:

- Assistant to the Incident Manager.
- o Responsible for documentation of the minutes at the Emergency Operations Center meetings.
- o Overseeing the acquisition of supplies and equipment for the EOC and breakout rooms.

## **Immediate Responsibilities:**

- o Receive appointment from Incident Manager.
- Fill in the names of the Incident Management Team on the laminated poster as individuals arrive and hand out roles and responsibilities sheets to the Emergency Operations Centre (EOC) members.
- Hand out office supplies (note paper, pens, etc).
- o Determine and appoint additional administrative assistants as required.

## Intermediate Responsibilities:

- Keep laminated poster of Incident Management Structure up to date, add contact information.
- o If LHSC involved in emergency, post their incident management structure poster and fill in names and contact information, as directed by Incident Manager.
- o Post and update any additional posters or boards.
- o In collaboration with IM, ensure equipment setup in EOC and breakout rooms (flipcharts, telephones, fax machines, computers, telephone or videoconferencing capabilities, etc.).
- o Replenish office supplies.
- Accept any duties assigned by Incident Manager.

## **Extended Responsibilities:**

- Attend EOC meetings.
- Ensure that all actions and decisions are appropriately documented.

## Recovery:

- Participate in event debriefing.
- Identify gaps and facilitate any required improvements.